



Equity Formula

Joint Appropriations Subcommittee on Transportation

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The North Carolina Highway Trust Fund

HB 399 became law on July 27, 1989.

Four Goals established:

- Complete the “Intrastate Highway System”
- Build multi-lane connector or “Loop” roads
7 major urban areas (Asheville, Charlotte, Durham, Greensboro, Raleigh, Wilmington & Winston-Salem)
- Pave State Maintained dirt roads
- Increase by 50% the Street Aid to Municipalities
(Powell Bill Funds)

North Carolina Highway Trust Fund Law

Established Distribution (Equity) Formula

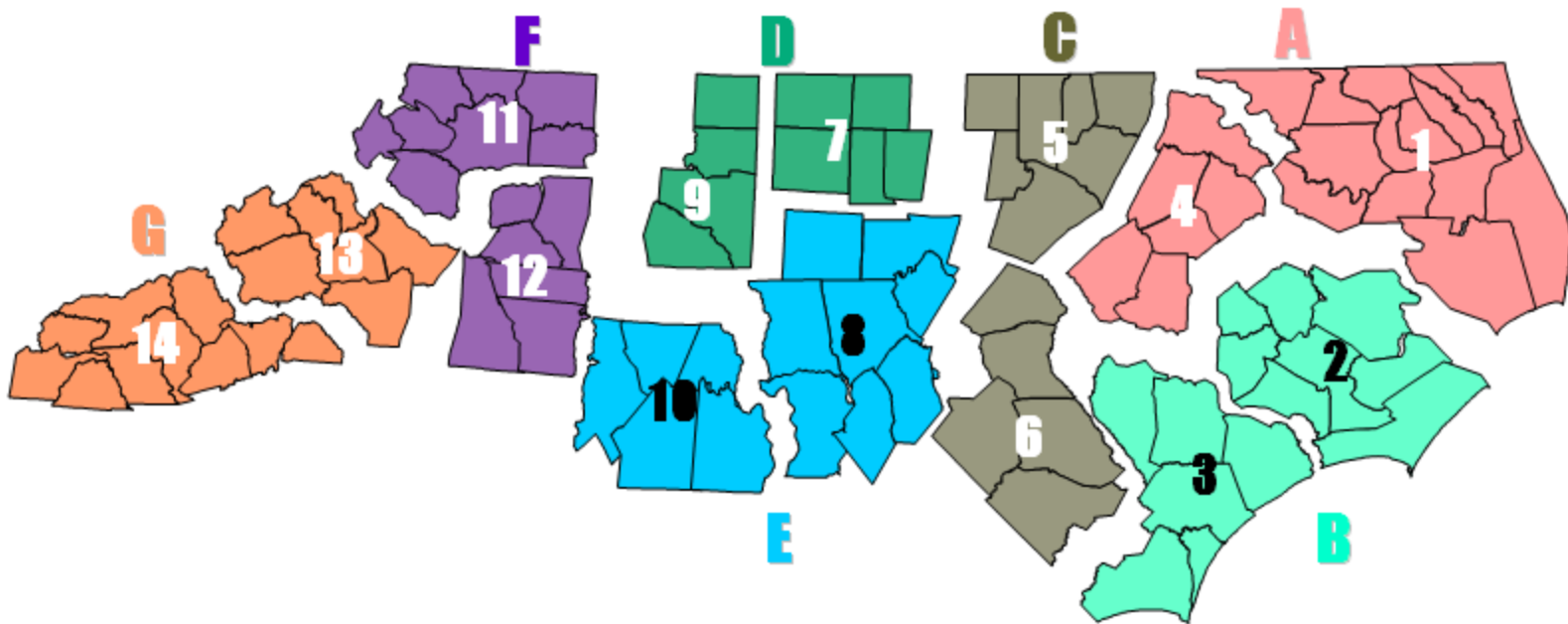
- Applies To STIP Highway Funds
- Established Seven Regions Within the State
- Distributed as follows

	Completed Intrastate System Mileage	
	Until 90%	After 90%
Population ¹	50%	67%
Equal Share	25%	33%
Remaining Miles To Complete	25%	-

Current at 77%

¹ As Certified by the State Demographer

Relationship Between Divisions And Funding Regions

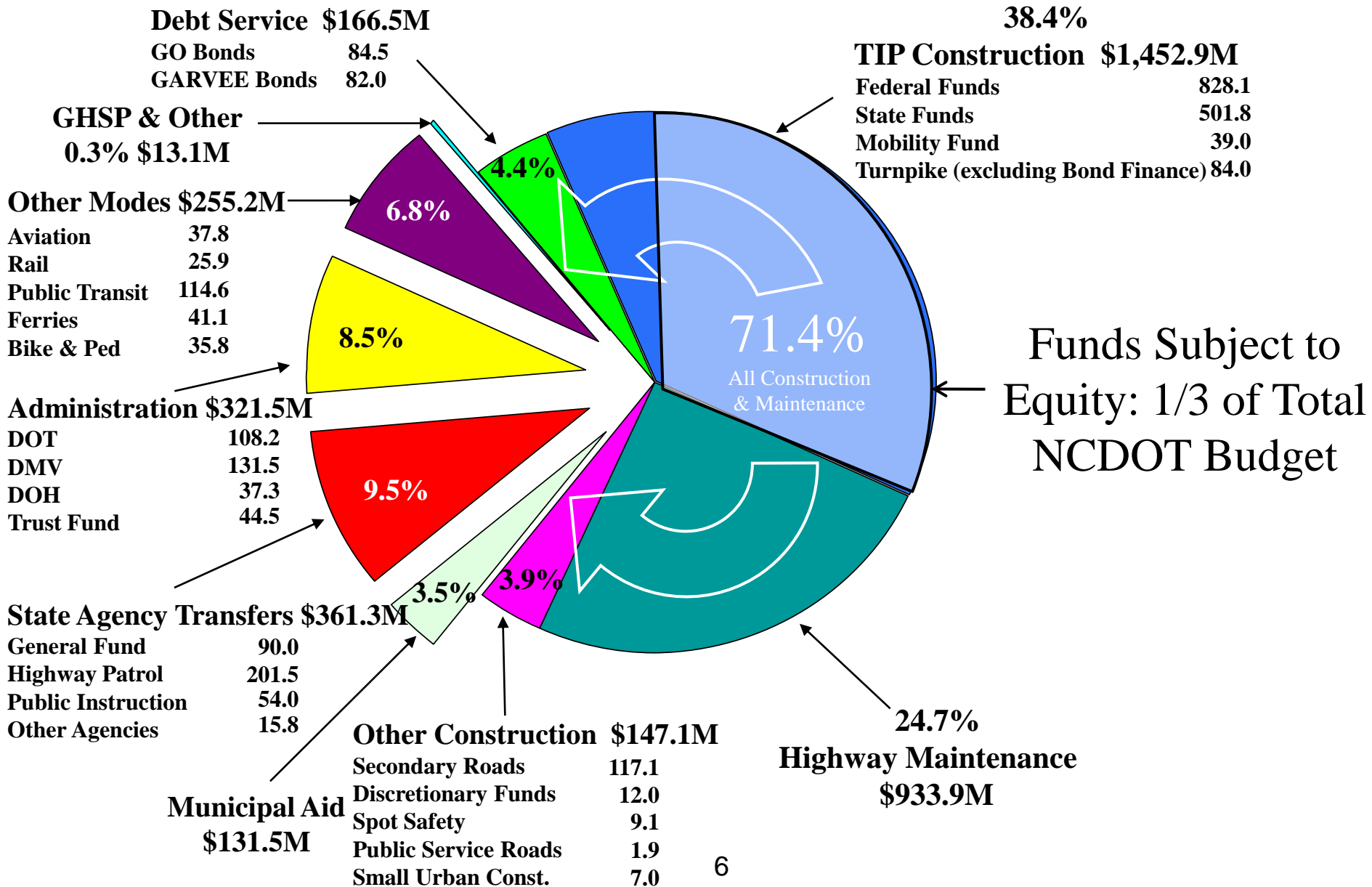


Exemptions to Equity Formula

	Effective Date
Urban Loops	Original law
Competitive Awards or Discretionary Grants through Federal Appropriations	July 1, 1999
Federal Congestion Mitigation and Air Quality funds (CMAQ)	July 1, 2000
Yadkin River Bridge Phase I “GARVEE” Bond Payments	July 1, 2010
Appalachian Development Highway System Funds	July 1, 2010
Mobility Fund	July 1, 2010

- **NOTE:** Turnpike Gap Funding is also exempted from Equity Distribution.

NCDOT Budget & Equity Formula



Distribution Funding Allocations

STIP Equity Formula applies to 1/3 of DOT funding

- Intrastate, Interstate, Bridge Program & other FHWA Federal Aid

Other Funding Allocations:

- Maintenance - 90% Mileage + 10% Population
- Contract Resurfacing - 50% Needs + 37.5 % Mileage + 12.5% Population
- Powell Bill - 75% Population + 25% Mileage
- Secondary Road Construction - County Mileage/Statewide Mileage
- Small Construction - Equal by Division
- Public Transportation:
 - Maintenance Assist (SMAP) - 60% Performance + 10% Equal + 30% Local \$ Commitment
 - Rural - 50% Equal + 50% County Rural % / Statewide Rural %
 - Work First -10% Equal + 45% Population + 45% Work First Case Loads
 - Elderly & Disabled – 50% Equal + 50% Population Factors
- Statewide (DMV, Highway Patrol, DPI, etc.)

All NCDOT Expenditures 1990-2010

